

CHESAPEAKE ESTATE SERVICES CAN:

- help someone who is downsizing because of a move into a retirement community, assisted living facility, or nursing home,
- and, help with the demanding, complex, and time-consuming probate process—sensitively and conveniently,
- act as an impartial agent with the beneficiaries,
- devote full-time to the concerns of the client and family members.



This photo shows one of the rooms in the house of an estate we settled. Most of the rooms were impassable. After carefully going through every item in the house, 20 different kinds of valuable collectibles were found including stock certificates that were buried in piles of newspapers and old mail.

Chesapeake
ESTATE SERVICES

Assistance in settling estates or downsizing for a move

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Chesapeake
ESTATE SERVICES

*Assistance in settling estates
or downsizing for a move*



*Chesapeake Estate Services
is dedicated to making
the process of settling an estate,
or making such major life adjustments
as moving from a house into a
retirement community or nursing
facility, less burdensome for
families and attorneys.*



DO YOU HAVE AN ESTATE TO SETTLE?

Chesapeake Estate Services will work with you and/or your attorney to:

- gather financial papers,
- create an inventory of assets,
- ascertain and satisfy valid claims of creditors,
- compile information for Orphan's Court administrative accountings,
- file accountings at the Court,
- sell or coordinate the sale of personal property, including collectibles and furniture,
- coordinate the sale of a house, car, other assets,
- coordinate with an accountant the preparation and filing of income, gift, and estate tax returns.

DO YOU NEED HELP DOWNSIZING FOR A MOVE?

Chesapeake Estate Services can:

- help you organize what needs to be done,
- go room by room and choose items you want to take with you and those you want to sell or give away,
- coordinate the sale of personal property, including collectibles and furniture, finding the best buyers for your particular items,
- coordinate the sale of your house, car, and other assets,
- coordinate the actual move into your new residence.

Chesapeake Estate Services will be with you every step of the way to make your move less stressful and less overwhelming. We want you to be comfortable and happy. The company is fully bonded and insured.

Comments on the quality of work done on an estate settled in New York...

Ms. McKerrow had a monumental task facing her especially since she had to inspect everything in the house in order to locate documents, assets and any collectibles. I believe she did an excellent job in locating the assets of the Estate and preserving them for the benefit of the beneficiaries. Without Ms. McKerrow's hard work and devotion to the Estate and the beneficiaries, I am sure a large portion of the assets would have been lost.

—Kenneth P. Fremont, Attorney at Law
Syosset, New York

Associated with the company are:

- estate attorneys,
- general practice attorneys,
- a financial planner,
- a CPA,
- a Realtor,
- a real estate appraiser,
- a moving organizer,
- representatives of senior communities and nursing facilities.

Chesapeake Estate Services can also arrange all of the legal documents you should have including:

- a will,
- a power of attorney,
- a durable medical power of attorney,
- a health care agent,
- appropriate trusts, etc.

Chesapeake Estate Services can be of particular help when:

- family members do not live locally,
- the homeowner needs help closing up the house and moving,
- the estate attorney or bank is named personal representative, or
- the personal representative does not have the time to accomplish all of the tasks associated with settling and closing an estate.